



--FELSBERG

Who We Are

Felsberg Advogados is a full-service law firm founded in 1970 and defined by its ability to combine experience, tradition and excellence with efficient, fast and focused service, offering innovative solutions in a constantly changing world.

The combination of individual, joint and complementary values, with a tradition established over five decades of service, means that we have a broad and all-encompassing vision that meets the current and future legal requirements of all our clients, from the biggest corporate groups to the freshest of startups.

This is what makes us unique, different and prepared.

Our History

Founded by Thomas Felsberg, the firm has always had an innovative spirit at the core of everything it does.

Long before we were recognized as pioneers in judicial restructuring, we were one of the first firms to advise on aviation financing and contribute to the development of project finance and venture capital in Brazil.

We are always attuned to the market and new areas of law.

The firm has formed multidisciplinary internal centers of studies focused on predicting future demands of our clients.

More than service providers, we are partners.

Spirit of **innovation** at the core of everything we do







Social Responsibility

We are committed to contributing to a better world through social actions and the creation of values. We believe that community empowerment is essential for humanitarian growth, from the conception of social responsibility to the design of comprehensive support of projects with a vision of the future, following the needs of the regions in which we operate.

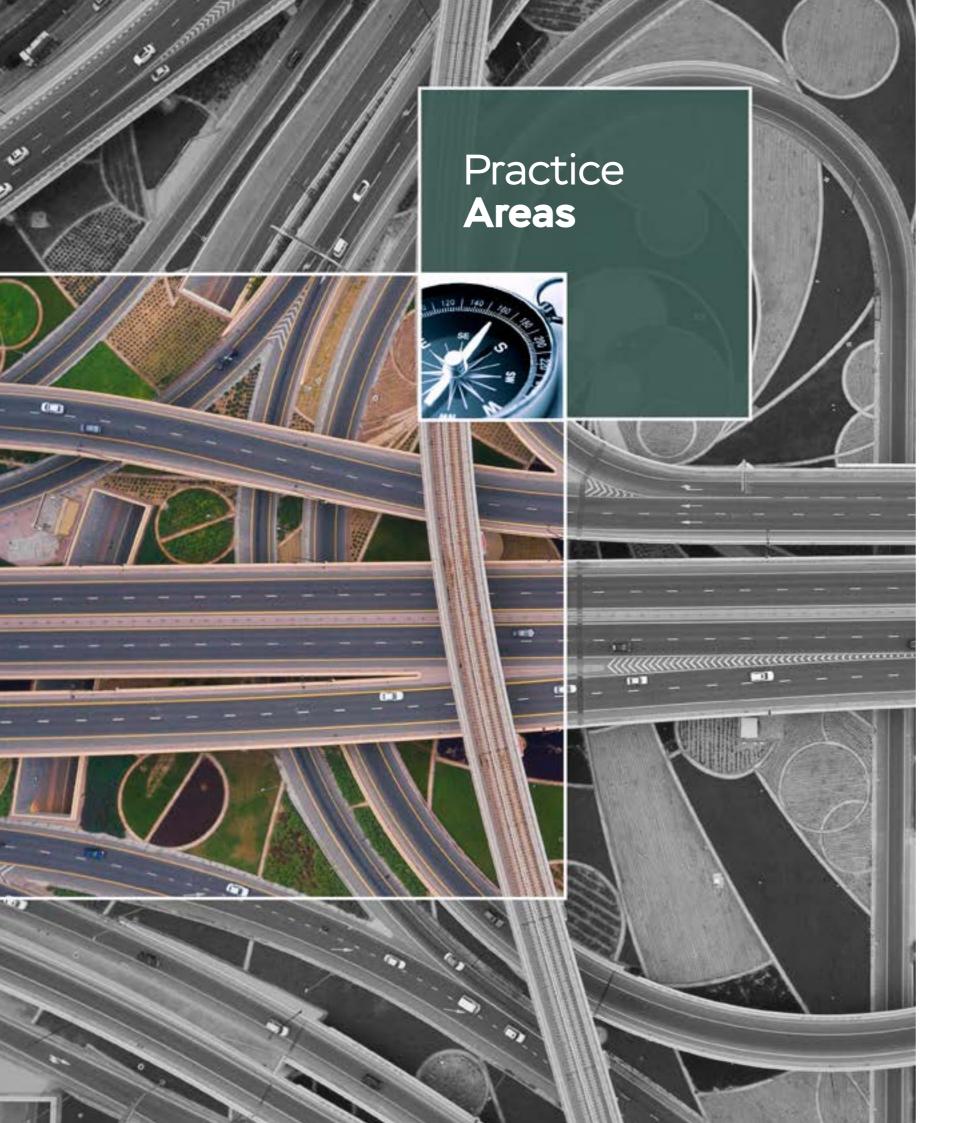
We are committed to ethics in the provision of our services and we dedicate our efforts to topics that are linked to the challenges of society, supporting social, cultural and educational projects. We strongly encourage our team to be involved in social responsibility programs.

Diversity

Diversity is a part of the Brazilian people. Difference makes us unique, and every culture and outlook on life must be included in society.

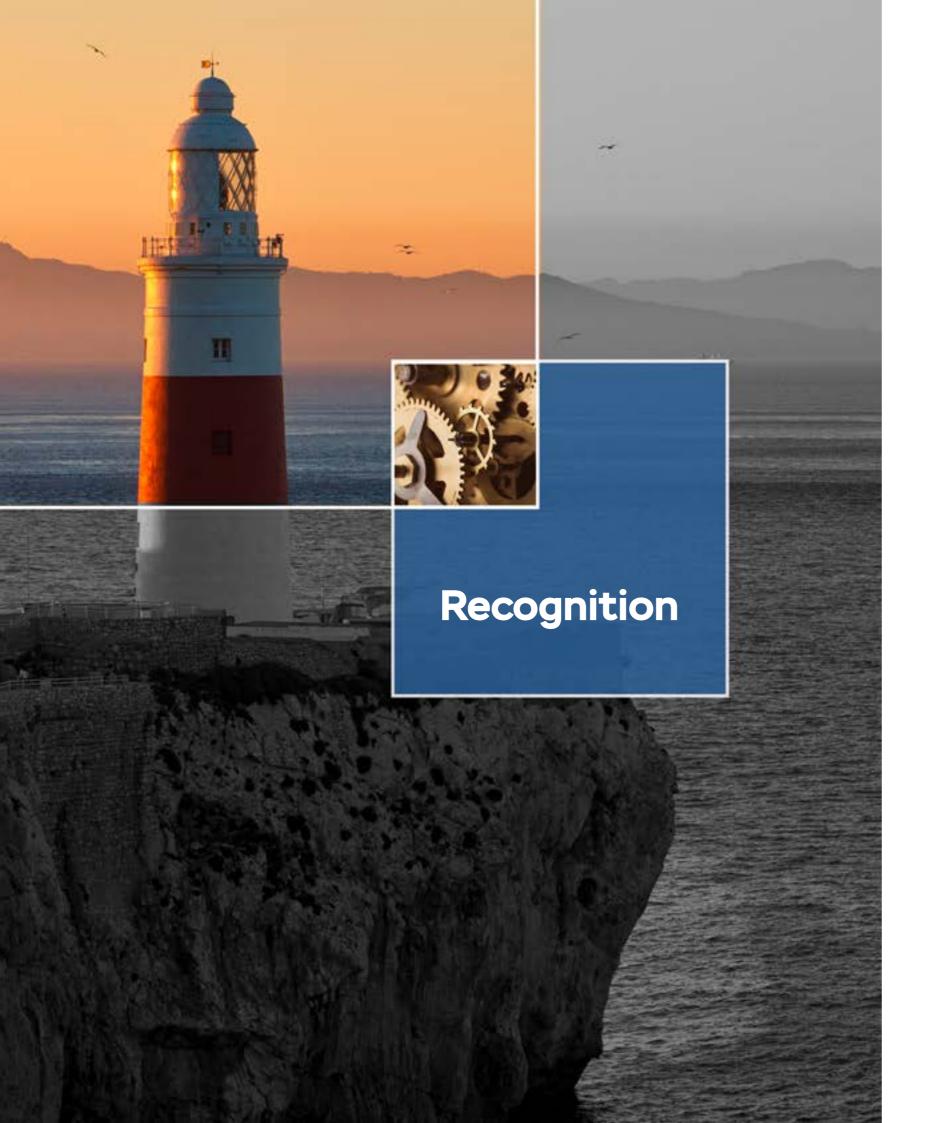
In 2019, **Felsberg Advogados** created the Diversity Committee, **DiversiFeA**, seeking equality for all. There are currently three affinity groups: **EquiFeA** with a focus on gender equality; **FeA Racional** that discusses racial equity; and **Pride to Be FeA** which fights for the rights of the LGBTQIAP+ community.

The Committee aims to promote initiatives and regular events to raise awareness and encourage reflection on relevant and necessary topics for a more respectful society.



- · Advertising, Marketing and Media
- · Agribusiness
- · Antitrust
- Aviation
- Banking and Finance
- · Capital Markets
- · Commercial Contracts
- · Compliance
- · Consumer Relations
- Corporate and M&A
- · Data Protection and Technology
- Dispute Resolution
- Energy
- · Environment, Sustainability and Waste
- Fashion
- Fintech and Payment Systems
- · Governmental Relations
- Immigration
- · Infrastructure
- · Innovation, Startups and Venture Capital
- · Intellectual Property
- · Labor and Employment
- Life Sciences
- Maritime
- Natural Gas
- Oil and Gas
- Privatization
- · Public and Regulatory
- · Real Estate
- · Sanitation
- · Sports and Entertainment
- Tax
- · Telecommunications

 Transformation, Restructuring and Insolvency · White-Collar Crime and Corporate Investigations













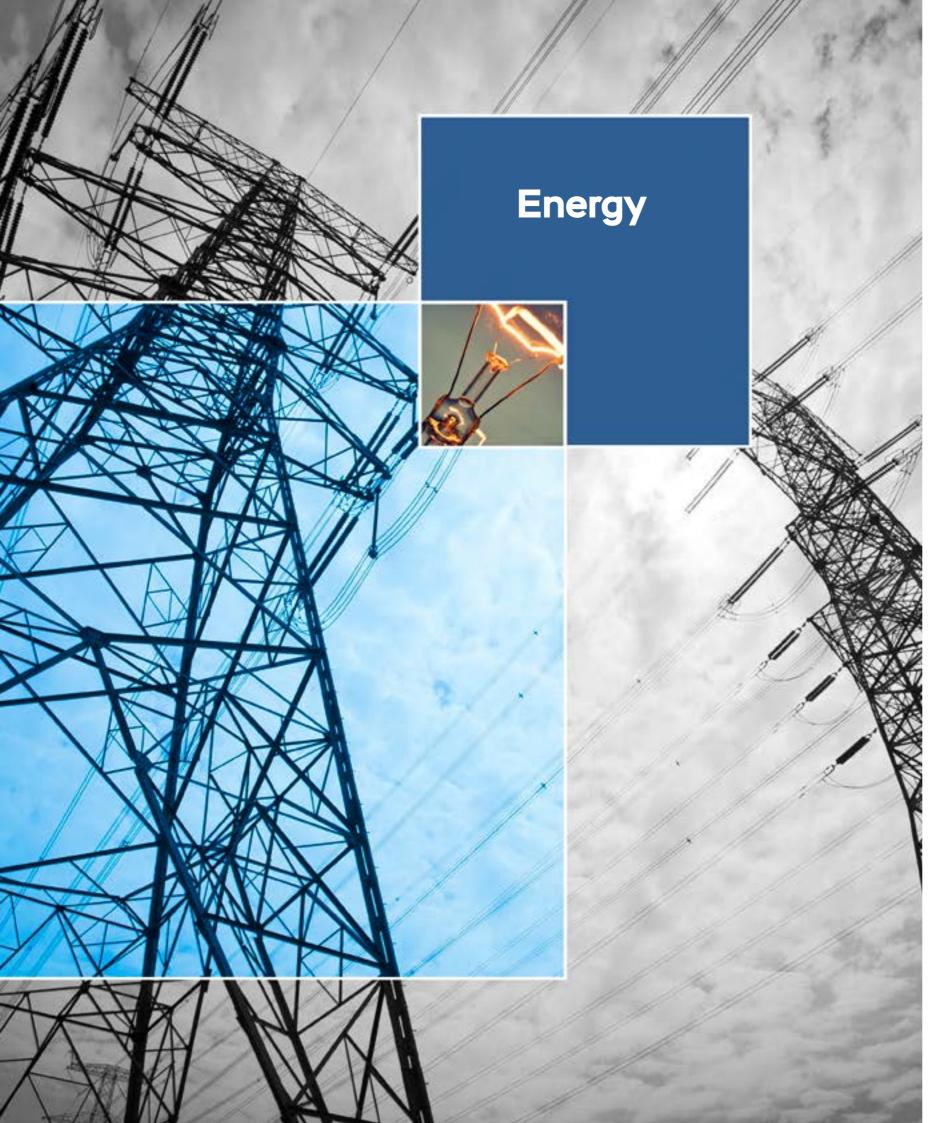




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We advise clients from different segments (developers, investors, large consumers, etc.) on all aspects of the energy sector (electricity, fossil fuels, green hydrogen, among others).

Among our services, we highlight:

energy;

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- supply, O&M);
- judicial measures;
- entities and bodies;
- tenders;

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• sector.

Working in the generation, transmission, distribution and commercialization of electrical

Analysis, preparation, review and negotiation of energy contracts (including EPC, equipment

Adoption of administrative, arbitration and/or

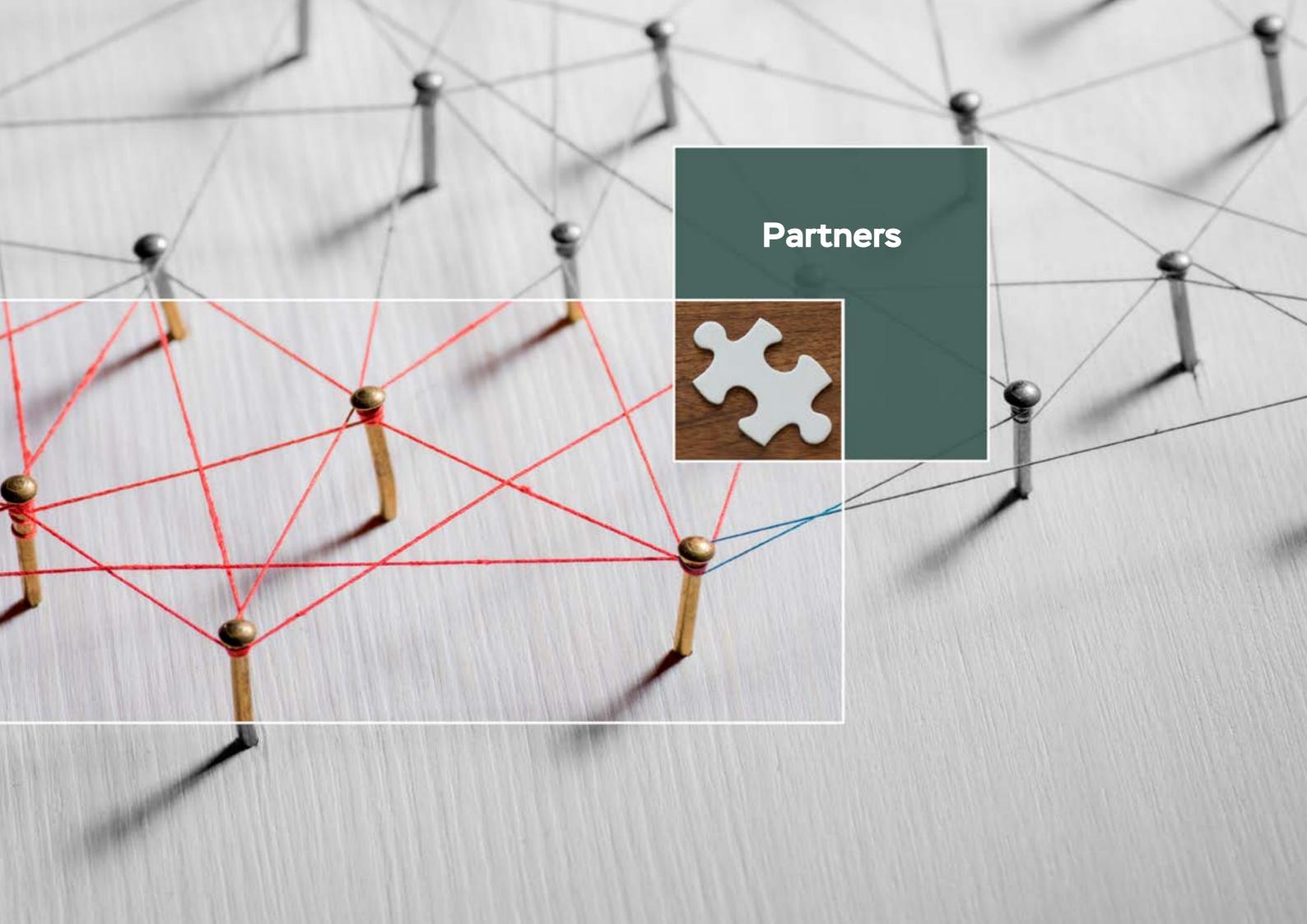
Preparation of memoranda and legal opinions on regulatory issues in the sector;

Consultancy and litigation work with sectoral

Legal-regulatory support in energy sector

Corporate and tax structuring of companies and projects in the sector; and

Audit and M&A of companies in the energy





Maria da Graça Pedretti

E-mail: gracapedretti@felsberg.com.br **Phone:** +55 11 3141-9102 Practice Areas: Banking and Finance / Aviation / Infrastructure / Fintech and Payment Systems / Electric Power / Natural Gas / Transformation, Restructuring and Insolvency /Investment Funds / Capital Markets

Maria da Graça is a founding partner of Felsberg Advogados. She has extensive experience in the areas of project and aircraft financing, financial and structured operations, capital markets, investment funds, private equity and company acquisition, sale and restructuring operations.

She has given lectures at events in Brazil, Spain and the United States on topics such as investment funds, initial public offerings, private equity and project financing and structuring. She is recognized by Latin Lawyer, The Legal 500, Leaders League, IFLR 1000, Euromoney Expert Guide and Análise Mulher.



Felipe Martins Zaratini

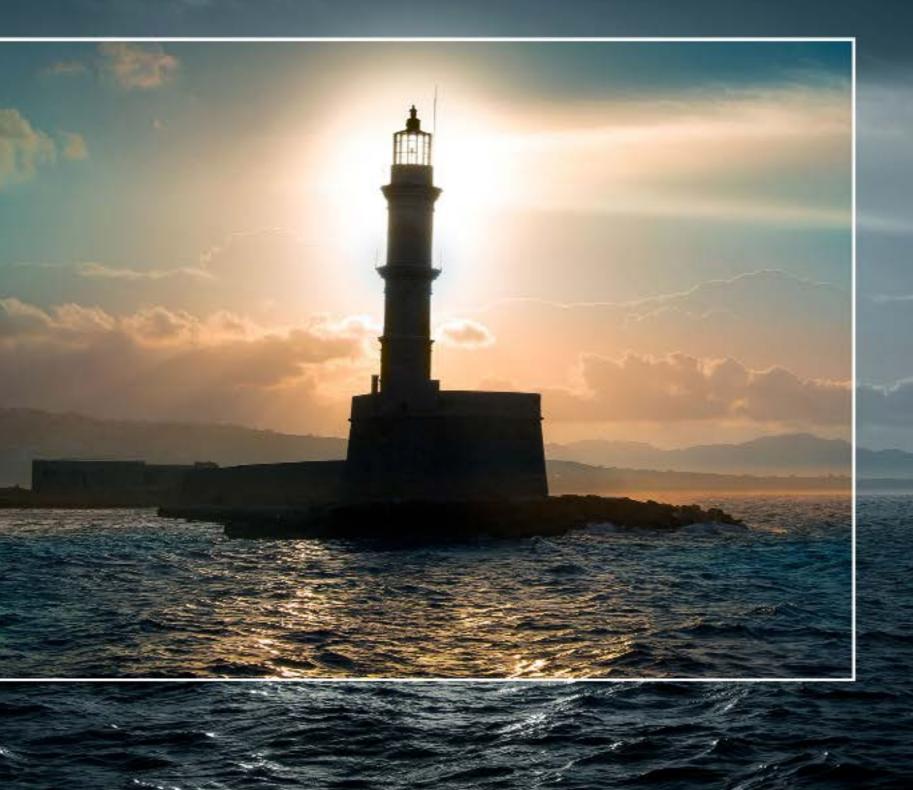
E-mail: felipezaratini@felsberg.com.br **Telefone:** +55 11 3141-9144 Áreas de Atuação: Electric Power

Felipe specializes in the electrical energy sector and in the negotiation and review of contracts. He understands that thoroughly knowing the client's business is essential for resolving complex demands and overcoming business obstacles.

Felipe has more than 10 years of exclusive experience in the electrical energy sector, working in the structuring of private projects, including self-production of electrical energy (both in the equivalent model and through leasing) and distributed generation projects. He also prepares opinions and memoranda in the sector, and audits energy companies.

At the contractual level, Felipe is responsible for drafting, reviewing and negotiating complex contracts such as PPAs, equipment supply contracts, and project structuring contracts such as EPC and O&M. He advises clients on participation in regulated auctions for the purchase of electricity and the concession of public electricity transmission services. He also represents sector agents with sectoral entities, such as ANEEL, EPE, MME, CCEE and ONS.

In complement to his practice, he writes articles and publications for books and portals specialized in the electrical energy sector.



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