

Banking and Finance



Who We Are

Felsberg Advogados is a full-service law firm founded in 1970 and defined by its ability to combine experience, tradition and excellence with efficient, fast and focused service, offering innovative solutions in a constantly changing world.

The combination of individual, joint and complementary values, with a tradition established over five decades of service, means that we have a broad and all-encompassing vision that meets the current and future legal requirements of all our clients, from the biggest corporate groups to the freshest of startups.

This is what makes us unique, different and prepared.

Our History

Founded by Thomas Felsberg, the firm has always had an innovative spirit at the core of everything it does.

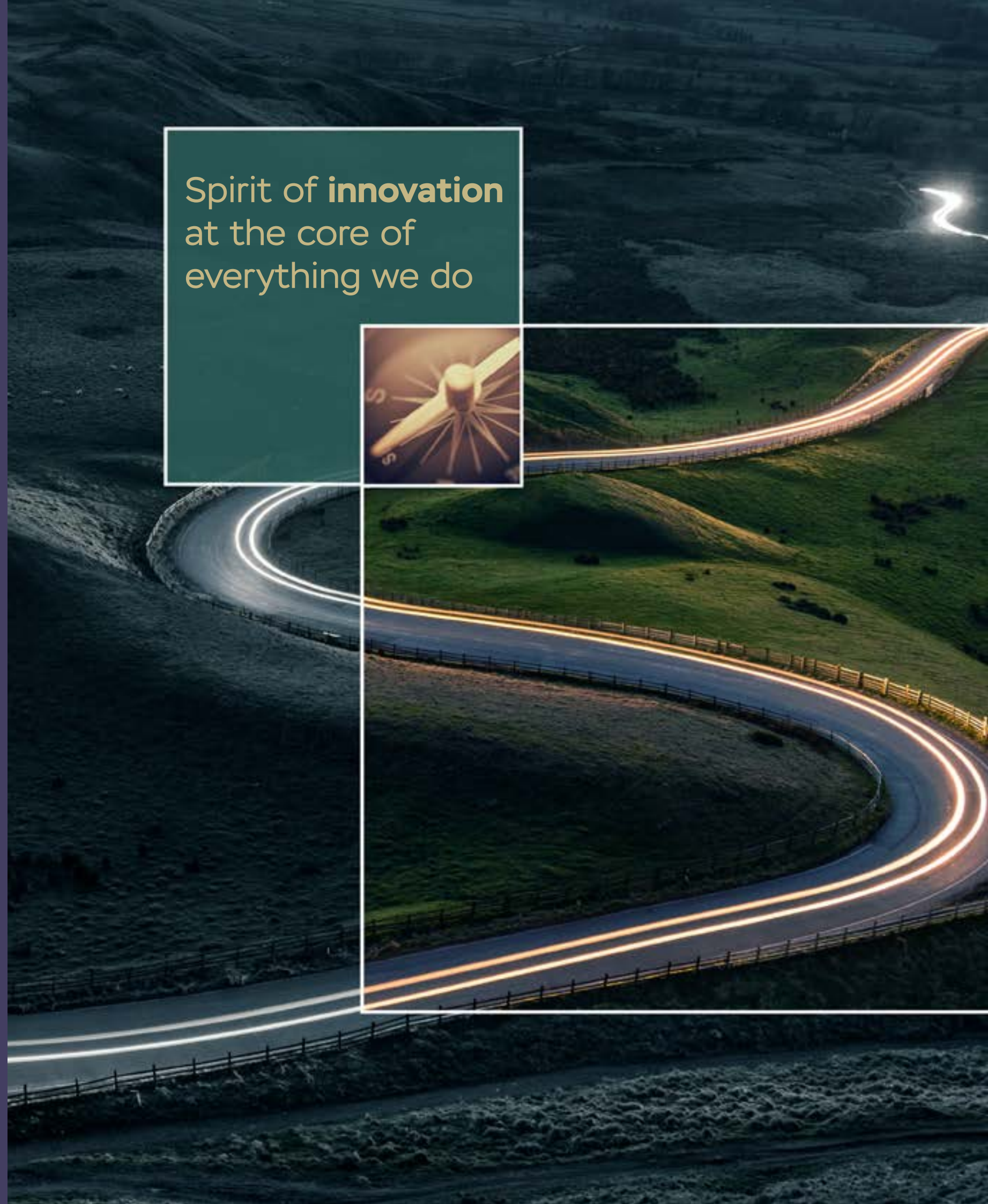
Long before we were recognized as pioneers in judicial restructuring, we were one of the first firms to advise on aviation financing and contribute to the development of project finance and venture capital in Brazil.

We are always attuned to the market and new areas of law.

The firm has formed multidisciplinary internal centers of studies focused on predicting future demands of our clients.

More than service providers, we are partners.

Spirit of **innovation**
at the core of
everything we do





Our Principles

Social Responsibility

We are committed to contributing to a better world through social actions and the creation of values. We believe that community empowerment is essential for humanitarian growth, from the conception of social responsibility to the design of comprehensive support of projects with a vision of the future, following the needs of the regions in which we operate.

We are committed to ethics in the provision of our services and we dedicate our efforts to topics that are linked to the challenges of society, supporting social, cultural and educational projects. We strongly encourage our team to be involved in social responsibility programs.

Diversity

Diversity is a part of the Brazilian people. Difference makes us unique, and every culture and outlook on life must be included in society.

In 2019, **Felsberg Advogados** created the Diversity Committee, **DiversiFeA**, seeking equality for all. There are currently three affinity groups: **EquiFeA** with a focus on gender equality; **FeA Racional** that discusses racial equity; and **Pride to Be FeA** which fights for the rights of the LGBTQIAP+ community.

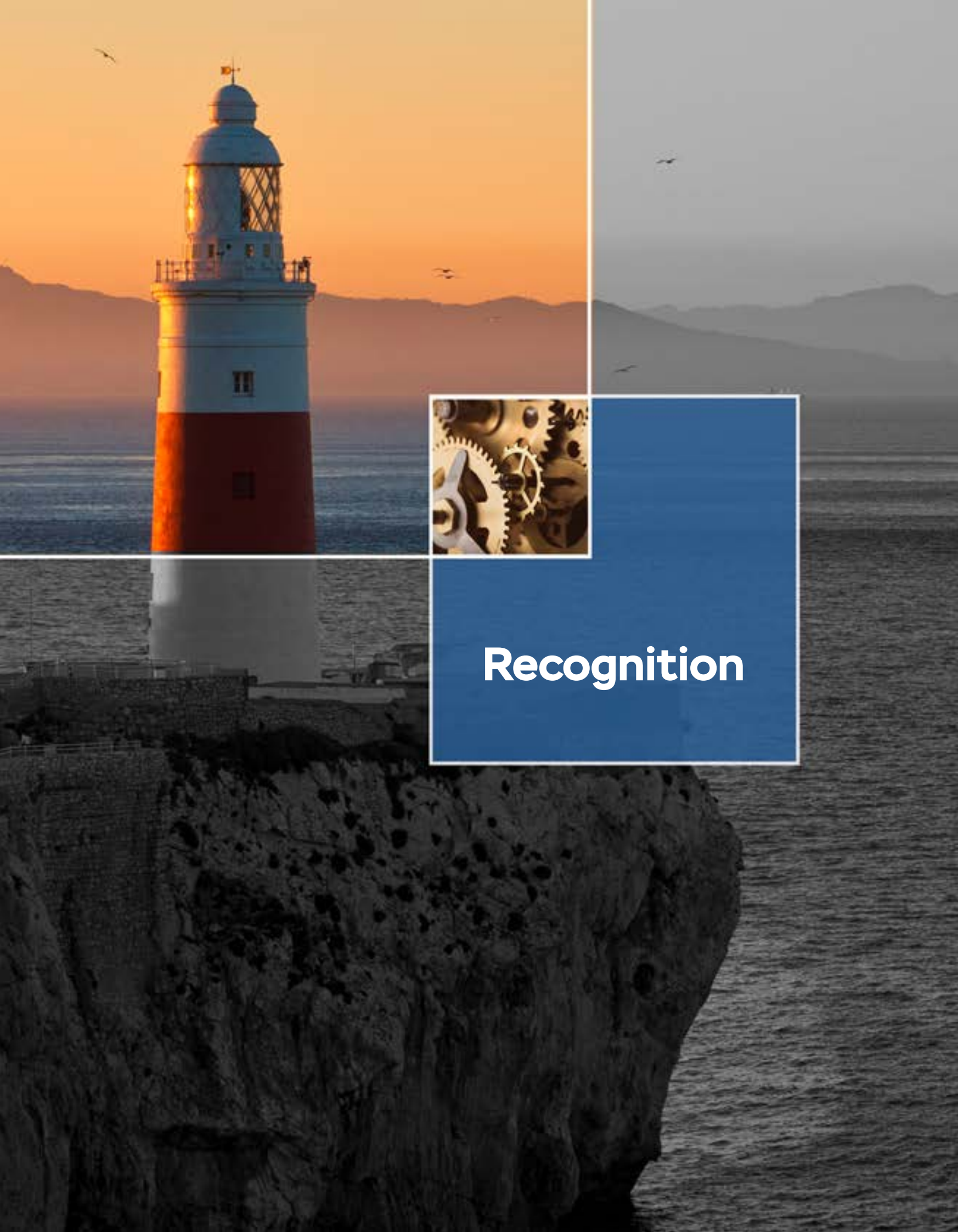
The Committee aims to promote initiatives and regular events to raise awareness and encourage reflection on relevant and necessary topics for a more respectful society.



Practice Areas



- Advertising, Marketing and Media
- Agribusiness
- Antitrust
- Aviation
- Banking and Finance
- Capital Markets
- Commercial Contracts
- Compliance
- Consumer Relations
- Corporate and M&A
- Data Protection and Technology
- Dispute Resolution
- Electric Power
- Environment, Sustainability and Waste
- Fashion
- Fintech and Payment Systems
- Governmental Relations
- Immigration
- Infrastructure
- Innovation, Startups and Venture Capital
- Intellectual Property
- Labor and Employment
- Life Sciences
- Maritime
- Natural Gas
- Oil and Gas
- Privatization
- Public and Regulatory
- Real Estate
- Sanitation
- Sports and Entertainment
- Tax
- Telecommunications
- Transformation, Restructuring and Insolvency
- White-Collar Crime and Corporate Investigations



Recognition



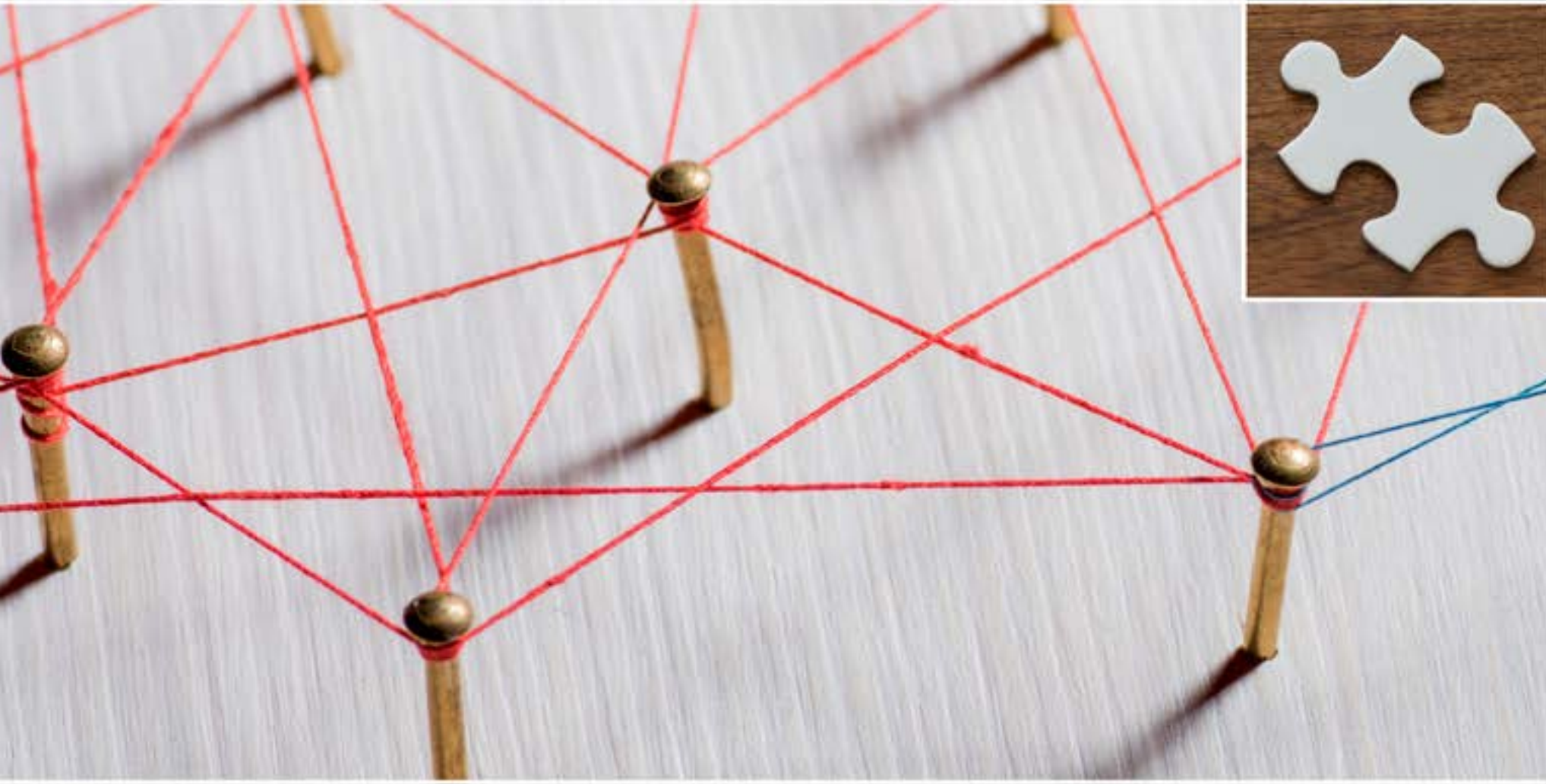
The background of the slide features a collage of financial imagery. On the left, there's a close-up of a hand holding a stack of 100 Brazilian Real banknotes. In the center, a large orange square contains the text 'Banking and Finance'. To the right, there's a close-up of a metal coin or stamp with the word 'CENTO' visible. The overall theme is finance and banking.

Banking and Finance

We advise domestic and foreign clients, among them banks, governmental and multilateral agencies (IDB, IFC, IIC, Exim-Bank, OPIC), rating agencies, borrowers and sponsors, on cross-border and local financing transactions of different modalities, including project, corporate, structured or acquisition finance, syndicated loans, securitization, leasing transactions, and import and export finance, in various sectors, including manufacturing, telecommunications, logistics, energy and sanitation.

We also provide legal assistance on banking regulatory matters, including administrative proceedings conducted before the Brazilian Central Bank (BACEN), the Brazilian Securities Exchange Commission (CVM), the Superintendency of Private Insurance (SUSEP) and the National Financial System Appeal Council, among others.

Partners





Maria da Graça Pedretti

E-mail: gracapedretti@felsberg.com.br

Phone: +55 11 3141-9102

Practice Areas: Banking and Finance / Aviation / Infrastructure / Fintech and Payment Systems / Electric Power / Natural Gas / Transformation, Restructuring and Insolvency / Investment Funds / Capital Markets

Maria da Graça is a founding partner of Felsberg Advogados. She has extensive experience in the areas of project and aircraft financing, financial and structured operations, capital markets, investment funds, private equity and company acquisition, sale and restructuring operations.

She has given lectures at events in Brazil, Spain and the United States on topics such as investment funds, initial public offerings, private equity and project financing and structuring. She is recognized by Latin Lawyer, The Legal 500, Leaders League, IFLR 1000, Euromoney Expert Guide and Análise Mulher.



Ricardo Higashitani

E-mail: ricardohigashitani@felsberg.com.br

Phone: +55 11 3141-9130

Practice Areas: Banking and Finance / Capital Markets/ Fintech and Payment Systems / Transformation, Restructuring and Insolvency

Ricardo Higashitani has vast experience in financing transactions; issuances of securities; securitizations; structuring of investment funds; security interests; renegotiation of debt; and banking, finance and capital markets regulation, including foreign exchange rules, registration of foreign capital, payment means, and authorizations for the exercise of regulated activities. He is recognized by Latin Lawyer, The Legal 500, IFLR 1000 and Análise Advocacia.

Experiência



- Assessoramos um importante grupo do setor de açúcar e de etanol, em relação ao *DIP Financing*, permitindo uma saída antecipada de um processo de recuperação judicial.

- Assessoramos o maior produtor brasileiro não integrado de cobre refinado, vergalhões, arames trefilados, laminados, barras, tubos, conexões e suas ligas, na renegociação de suas dívidas financeiras no valor de USD 479 milhões.

- Assessoramos um banco africano em relação ao financiamento de um conglomerado brasileiro em conexão com obras no Malawi.



..FELSBERG
ADVOGADOS

SÃO PAULO

Rua Lemos Monteiro, 120 - 19th floor
São Paulo - SP, Brazil | CEP: 05501-050
Tel: +55 (11) 3141-9100

RIO DE JANEIRO

Rua Lauro Müller, 116 - Sala 1806
Botafogo - Rio de Janeiro - RJ, Brazil
CEP: 22290-160
Tel: +55 (21) 2156-7500

BRASÍLIA

Setor Comercial Sul, Quadra 09, Bloco C, Torre C,
Ed. Parque Cidade Corporate - Sala 1037
Asa Sul - Brasília - DF, Brazil | CEP: 70308-200
Tel: +55 (11) 3141-9100

www.felsberg.com.br

